

## 交易平台雙重認證 流動保安編碼 操作指引

### Trading Platform Login Two-Factor Authentication - Token OTP User Manual

本指引適用於招商證券(香港)有限公司(「本公司」)客戶使用流動保安編碼接收雙重認證碼登入網上港股交易平台、通達信(下載版、手機版)、錢龍(網上版)。**客戶必須更新相關交易軟件，以執行雙重驗證登入平台進行交易。**

This User Manual provides guidance for clients of China Merchants Securities (HK) Co. Limited receiving SMS OTP to logon to Web Trading, TDX (Download version, Mobile version) and QL (Download version). **Client is required to update the software/APP to the latest version in order to logon to the trading platforms with Two-Factor Authentication ("2FA").**

## 安裝流動保安編碼 Token OTP Setup

(適用於已登記登記流動保安編碼服務的客戶 Applicable for clients registered for the Token OTP service)

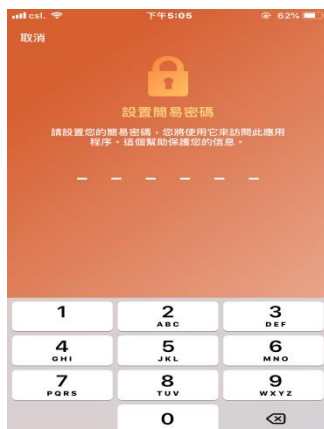
1. 客戶收到“激活您的雙重認證帳戶”郵件，當中附有 QR Code。An activation email is sent to client's registered email with QR code attached.



2. 下載應用程式“招商證券(香港)港股交易平台雙重認證流動保安編碼” Download the token App “CMS(HK) HK Stock Trading 2FA”



3. 設置流動保安編碼的登入密碼 Set the Token App login password.



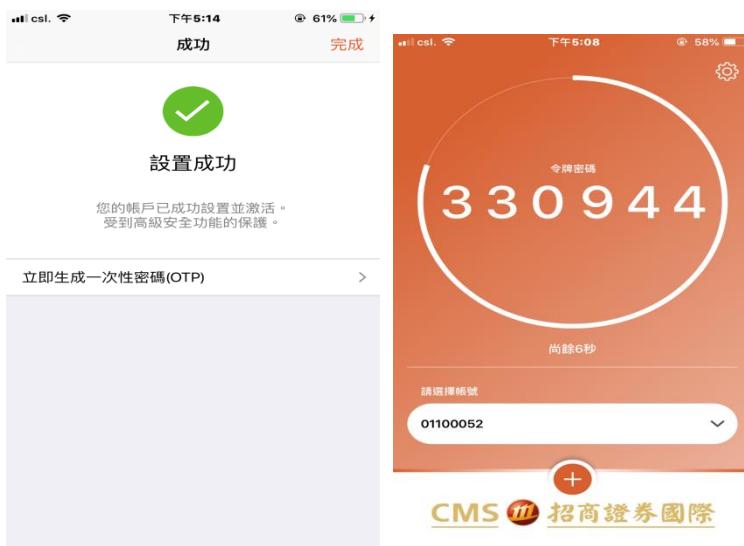
4. 按“+”綁定所需賬戶。Press “+” to add new account



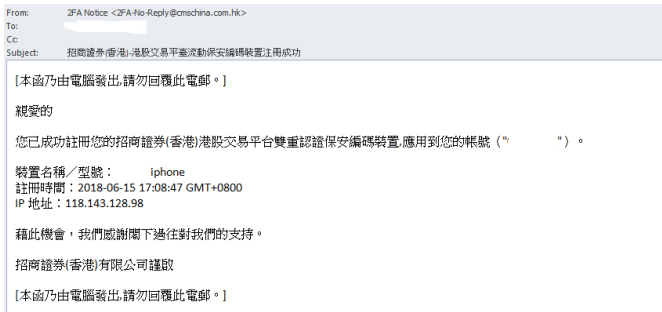
5. 透過程式掃描郵件中的 QR Code。Scan the QR code attached in the email through the App.



6. 賬戶成功綁定于裝置 Account successfully bound to the Token App.



7. “裝置註冊成功”郵件發至客戶郵箱。Confirmation Email of device/account registration is sent to the client.



**交易平台登入應用 Logon to Trading Platforms with Token App**

**一、Web Trading 網上交易平台**

(請確保已更新交易軟件 Make sure your software version is updated)

**1. Input username and password to logon. 打開港股交易平台, 輸入用戶編號及登錄密碼。**



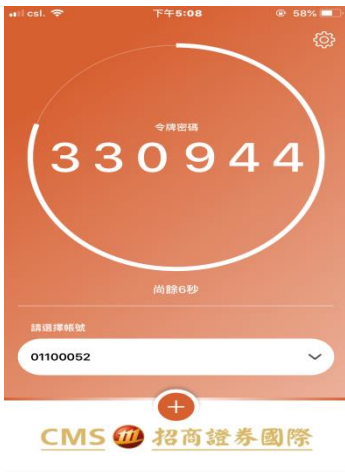
為了提高線上交易的安全性,招商證券(香港)有限公司(簡稱「本公司」)將推出雙重認證措施,以實現更安全的線上體驗。請注意,如果您在本公司登記的主要流動電話號碼(包括國家代碼)及電郵地址不準確,您將無法使用我們的線上交易服務。

如閣下需繼續使用線上交易服務但未曾向本公司登記或未提供最新的主要流動電話號碼(包括國家代碼)及電郵地址,請填寫以下表格 [http://www.cmschina.com.hk/files/download/change\\_data1.pdf](http://www.cmschina.com.hk/files/download/change_data1.pdf) 然後將閣下填好的表格電郵至 [online@cmschina.com.hk](mailto:online@cmschina.com.hk) 或傳真至 (852) 3101-0063 / 中國大陸免費 (86) 400-1200-063。如有任何查詢,請聯繫香港客戶服務部 (852) 3189-6368 / 中國大陸免費電話 (86) 400-1200-368。

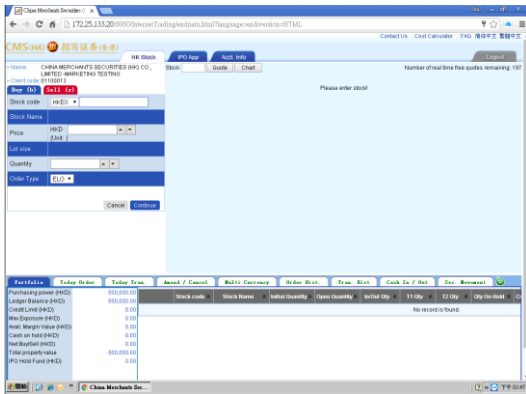
**2. You will be directed to the next logon page to enter the OTP. 進入雙重驗證畫面, 顯示需要輸入一次性密碼 (「OTP」)。**



3. Input the OTP generated from Token App to the above logon page. 輸入流動保安密碼顯示的 OTP。



4. Logon successfully 登入成功。



## 二、TDX 通達信

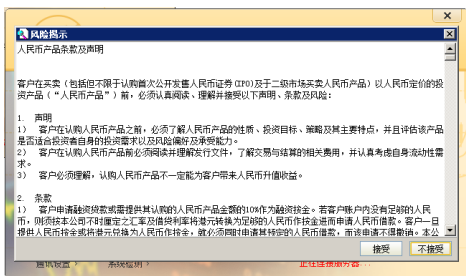
(請確保已更新交易軟件 Make sure your software version is updated)

### a. TDX (下載版 Download version)

1. Input username and password to logon. 輸入客戶號及登錄密碼。



風險提示 Risk Disclosure



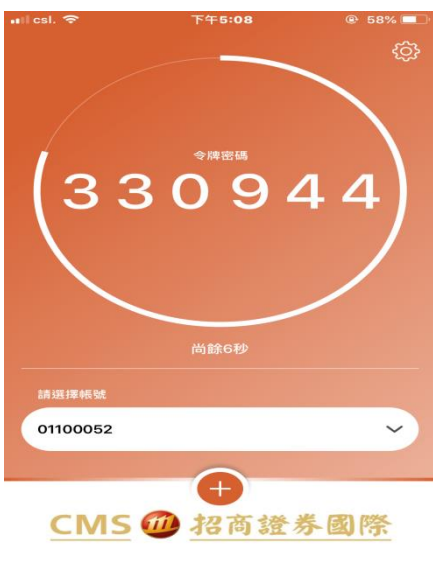
雙重認證通告 Notice of 2FA



2. You will be direct to the next logon page and you need to enter the OTP. 進入雙重驗證畫面，顯示需要輸入一次性密碼 (OTP)。



3. Input the OTP generated from Token App to the above logon page. 輸入流動保安密碼顯示的 OTP。



4. Logon successfully 登入成功。

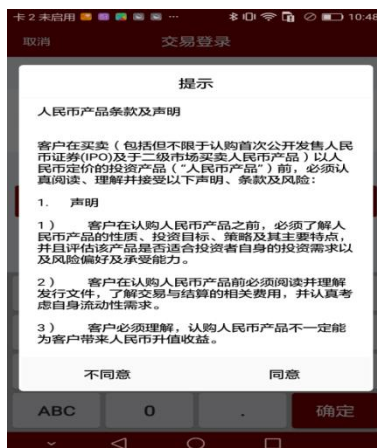


b. TDX (Mobile version 手機版)

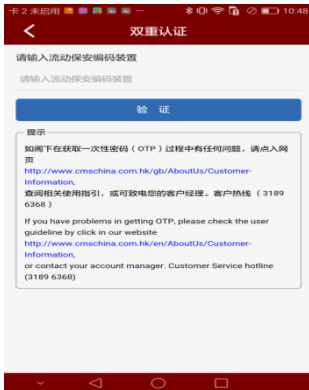
1. 進入“我的管理” My account management → Hong Kong trading Page



2. Input username and password to logon. 輸入用戶編號及登錄密碼。



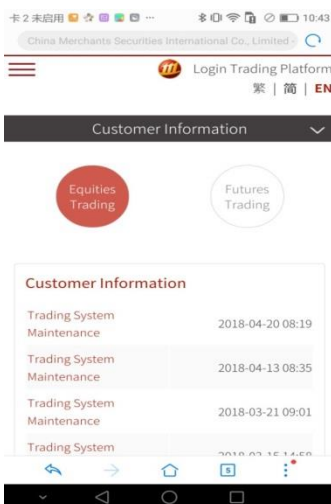
3. You will be direct to the next logon page and you need to enter the OTP. 進入雙重驗證畫面，顯示需要輸入一次性密碼（OTP）。



4. Input the OTP generated from Token App to the above logon page. 輸入流動保安密碼顯示的 OTP。



5. Logon successfully 登入成功



如登入時出現以下畫面表示客戶當前的軟件尚未更新。請先更新軟件再重試以上登入步驟。

If the following screen appears during login, that means client is still using the old version of software. Please update the software version and repeat the abovementioned logon steps.



### 三、錢龍 QL

(請確保已更新交易軟件 Make sure your software version is updated)

#### 1. 行情登錄 Market Info page log in



#### 2. 交易登錄：账号密码登录 Trading Platform log on

input username and password to logon. 輸入行情帳號及行情密碼。





風險披露 Risk Disclosure



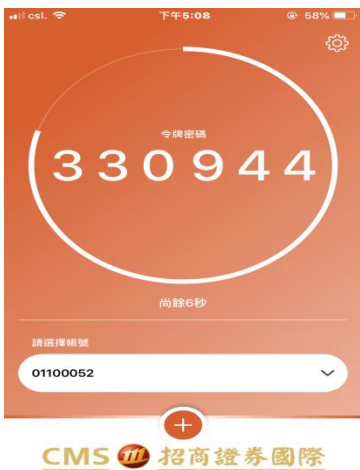
雙重認證通知公告 2FA Notice



3. You will be direct to the next logon page and you need to enter the OTP. 進入雙重驗證畫面，顯示需要輸入一次性密碼 (OTP)。



4. Input the OTP generated from Token App to the above logon page. 輸入流動保安密碼顯示的 OTP。



5. Logon successfully 登入成功。

